

PA or Intermediary details

If this application is being made via a **White Rose France Professional Associate (PA) or intermediary**, please enter their details here.

Name of PA / Intermediary

Telephone Number of PA / Intermediary

E-mail of PA / Intermediary

SECTION 1 - Project Details

Are you applying for a Pre-Approval Certificate, Firm Mortgage Offer or Indicative Terms?

- Pre-Approval certificate
 Confirmed Mortgage Offer
 Indicative Terms

Will the application be part of a joint basis?
(Joint applicant to complete section 6)

- Yes
 No

When are you planning to complete on the purchase of your property in France?

- Within 3 months
 Between 3-6 months
 In over 6 months

Have you signed a Compromis de Vente (Preliminary agreement) to buy the property?

- Yes
 No

Purpose of the mortgage?

- Purchase a main residence
 Purchase a second home
 Purchase Buy-to-Let Property
 Purchase Commercial property
 Fund improvements to existing French property
 Refinance on better terms
 Equity Release
 Property Development Loan
 Euro re-finance

Purchase Price *

 €

Renovation works

 €

Personal contribution *

 €

Mortgage required *

 €

Mortgage term required

 years

Comments

SECTION 2 - Main Applicant - Your Current Home and Contact Details

Surname *

First name

House name (if any)

House number (if any)

Address 1 *

Address 2

Address 3

Town/City *

County

Postcode

Country	<input type="text"/>
Home Phone (please include country code) *	<input type="text"/>
Mobile Phone (please include country code)	<input type="text"/>
E-Mail *	<input type="text"/>

SECTION 3 - Proposed Property Details

Description of Property	<input type="radio"/> Residential House <input type="radio"/> Residential Flat or Apartment <input type="radio"/> Commercial Property or Trading Business <input type="radio"/> Other <i>If you have checked 'other', please specify</i> <input type="text"/>
Property Construction	<input type="radio"/> Old property <input type="radio"/> Modern <input type="radio"/> New / Off-plan
Address of property - line 1	<input type="text"/>
Address of property - line 2	<input type="text"/>
Postcode	<input type="text"/>
Town	<input type="text"/>

SECTION 4 - Estate Agent / Notaire Details (If Notaire acting as sales agent)

Name	<input type="text"/>
Address 1	<input type="text"/>
Address 2	<input type="text"/>
Town/City	<input type="text"/>
Postcode	<input type="text"/>
Telephone *	<input type="text"/>
E-Mail	<input type="text"/>

SECTION 5 - Main Applicant - Personal Details / Financial Status

Do you own your main home?

- Yes
 No

Do you have a mortgage on your main home?

- Yes
 No

If yes, what is the value of the outstanding mortgage?

 €

If yes, who is the existing lender?

What is the approximate open market value of your main home?

Is your main home registered in joint names?

- Yes
 No

Marital Status

- Single
 Married
 Separated
 Divorced
 Widowed

What is your date of birth?

 DD/MM/YY

Age(s) of dependent children

Are you employed?

- Full-time
 Part-time
 Self-employed
 Retired
 Other

If you have checked 'other', please specify

Occupation / Profession

Total annual gross income or net profit

 €

Additional earned income / rentals income etc

 €

Future additional income expected

 €

Total monthly payments for all existing loans, maintenance payments and any rent payable

 €

Have you ever been declared bankrupt?

- Yes
 No

Have you ever had court proceedings brought against you for an outstanding debt (CCJ) ?

- Yes
 No

Have you ever entered into a voluntary arrangement with creditors (IVA)?

- Yes
 No

SECTION 6 - Joint Applicants Details

Surname *

First name

House name (if any)

House number (if any)

Address 1 *

Address 2

Address 3

Town/City

County

Postcode

Country

Home Phone (please include country code) *

Mobile Phone (please include country code)

E-Mail *

Comments

JOINT BORROWER - Financial Status / Personal Details

Do you own your main home?

- Yes
 No

Do you have a mortgage on your main home?

- Yes
 No

If yes, what is the value of the outstanding mortgage?

 €

If yes, who is the existing lender?

What is the approximate open market value of your main home?

Is your main home registered in joint names?

- Yes
 No

Marital Status

- Single
 Married
 Separated
 Divorced
 Widowed

What is your date of birth?

 DD/MM/YY

Age(s) of dependent children

Are you employed?

- Full-time
 Part-time
 Self-employed
 Retired
 Other

If you have checked 'other', please specify

Occupation / Profession	<input type="text"/>	
Total annual gross income or net profit	<input type="text"/>	€ <input type="text"/>
Additional earned income / rentals income etc	<input type="text"/>	€ <input type="text"/>
Future additional income expected	<input type="text"/>	€ <input type="text"/>
Total monthly payments for all existing loans, maintenance payments and any rent payable	<input type="text"/>	€ <input type="text"/>
Have you ever been declared bankrupt?	<input type="radio"/> Yes <input type="radio"/> No	
Have you ever had court proceedings brought against you for an outstanding debt (CCJ) ?	<input type="radio"/> Yes <input type="radio"/> No	
Have you ever entered into a voluntary arrangement with creditors (IVA)?	<input type="radio"/> Yes <input type="radio"/> No	

SECTION 7 – Additional Legal and Support Services

Opening a French Bank Account and Credit Card Services

- Independent Legal Advice on the Property Purchase
- Succession and Inheritance Planning
- Making a French Will
- Registering a French Business entity (SARL or SCI)
- Opening a French Bank Account and Credit Card Services

SECTION 8 – Additional Information

We thank you for taking the time to complete this form. Finally please tell us how you heard about White Rose France and the services we provide

- Google Web Search
- Other Internet Search Engine
- French Property News
- Other French Property Magazine
- Referred by a friend or Professional Advisor

Please note: Fields marked with an asterisk (*) are required